

LAW OFFICES OF
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January 16, 2007

THE ADAMS BUILDING, SUITE 301
600 BALTIMORE AVENUE
TOWSON, MARYLAND 21204-4022
(202) 466-6532
FAX (410) 332-0885

Honorable Vernon A. Williams
Secretary
Surface Transportation Board
Washington, DC 20423

RECORDATION NO. 4292-D FILED

JAN 18 '07 -11 42 AM

SURFACE TRANSPORTATION BOARD

Dear Secretary Williams:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Notice of Termination of Refunding and General Mortgage, a secondary document, dated as of January 16, 2007. The primary document to which this is connected is recorded under Recordation No. 4292. We request that one copy of this document be recorded under Recordation No. 4292-D.

The name and address of the party to the Notice of Termination of Refunding and General Mortgage is:

Mortgagor and Lessee:

CSX Transportation, Inc.
500 Water Street
Jacksonville, FL 32202

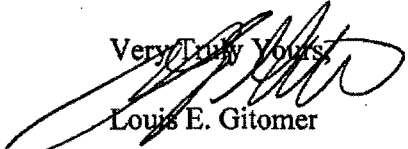
A description of the equipment covered by the Notice of Termination of Refunding and General Mortgage consists of all railroad equipment.

A fee of \$34.00 is enclosed. Please return one copy to:

Louis E. Gitomer
600 Baltimore Avenue
Suite 301
Towson, MD 21204

A short summary of the document to appear in the index follows: a Notice of Termination of Refunding and General Mortgage by CSX Transportation, Inc., 500 Water Street, Jacksonville, FL 32202, covering all railroad equipment.

Very Truly Yours,


Louis E. Gitomer

Enclosure

FROM

09 28 2081

12:52/ST.12:51

P003

JUN 18 '07 11:42 AM

CSX TRANSPORTATION BOARD

NOTICE OF TERMINATION OF REFUNDING AND GENERAL MORTGAGE

THIS NOTICE OF TERMINATION OF REFUNDING AND GENERAL MORTGAGE ("Notice of Termination") is made as of January 16, 2007 by CSX Transportation, Inc., as mortgagor ("CSXT").

WHEREAS, the Baltimore and Ohio Railroad Company, predecessor-in-interest to CSXT, entered into: (1) a Refunding and General Mortgage dated as of December 1, 1915 with Manufacturers Hanover Trust Company ("MHT"), as mortgagee, which was recorded at the Interstate Commerce Commission (the "ICC") on April 12, 1967 under Recordation Number 4292; (2) a Supplemental Indenture dated as of July 1, 1955 with MHT, which was recorded at the ICC on April 12, 1967 under Recordation Number 4292-A; (3) a Supplemental Indenture dated as of July 15, 1970 with MHT, which was recorded at the ICC on June 13, 1972 under Recordation Number 4292-B; and (4) a Supplemental Indenture dated as of June 1, 1972 with MHT, which was recorded at the ICC on July 18, 1972 under Recordation Number 4292-C, all collectively referred to herein as the "Mortgage."

WHEREAS, CSXT desires to execute this Notice of Termination to evidence for the public record the full payment and termination of the Mortgage and the termination of all the rights and obligations of MHT and CSXT under the Mortgage with respect to the railroad equipment specified in the Mortgage.

NOW, THEREFORE, in consideration of the premises, CSXT does hereby acknowledge and confirm:

Notice of Termination of Mortgage. CSXT hereby declares for the public record that the Mortgage has been paid in full and terminated and that all rights and obligations of MHT and CSXT under the Mortgage with respect to the railroad equipment specified in the Mortgage, have forever ceased.

IN WITNESS WHEREOF, CSXT has caused this Notice of Termination to be executed as of the date first above written.

CSX TRANSPORTATION, INC.

By:

Print Name: Louis G. Recher

Title: Counsel for CSX Transportation, Inc.

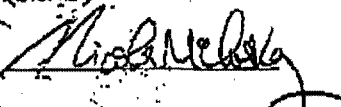
STATE OF VIRGINIA

COUNTY OF Henrico

))) ss.

On this 16th day of January, 2007 before me personally appeared Louis G. Recher, to me personally known, who being by me duly sworn, says that he is the Counsel of CSX Transportation, Inc., that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and that he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(SEAL)


Signature of Notary Public